



American Oil & Gas (AEZ)

Presenting: Andrew P. Calerich- President

Location: NYSE Boardroom, 11 Wall Street, 6th Floor, New York, NY 10005

Time: Wednesday February 10th, 2010 from 3:30-4:30

RSVP: Tony Cusanelli 212-500-6650 or acusanelli@meptraders.com

Space is limited and guests will be admitted on a first come basis.

American Oil & Gas, Inc., an independent energy company, engages in the acquisition, exploration, and development of crude oil and natural gas in the western United States. It controls approximately 53,000 gross acres in the Fetter Project area, located in the southern Powder River Basin, Wyoming; approximately 128,000 gross acres in the Krejci Project, located in Niobrara County, Wyoming; approximately 87,000 gross acres in the Goliath Project, located in the Williston Basin, North Dakota; and approximately 175,000 gross acres in the Bigfoot Project, located in the U.S. Rocky Mountain area. The company, through its subsidiary, Tower American Corporation, also involves in oil and gas exploration and production operations in Colorado. American Oil & Gas, Inc. was founded in 2000 and is based in Denver, Colorado.

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